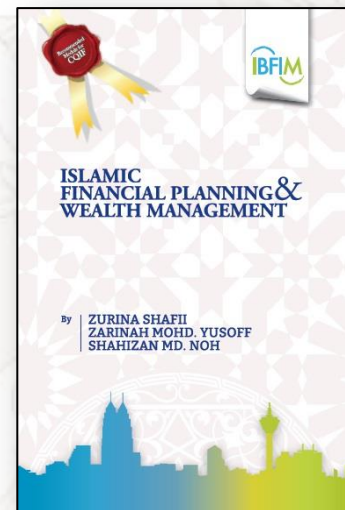


Islamic Financial Planning & Wealth Management

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9789670149356 (hbd) 2013 ; 484 pp.

RM 98.00 / USD 40.00



Islamic wealth management has been seen as a subset of Islamic finance. The main basis of Islamic wealth management is that wealth belongs to Allah and human beings are mere trustee. The main objective of Islamic wealth management is to achieve *al-falah* which means to be successful in this world and in the hereafter. Islamic wealth management is very much related to Islamic financial planning, which the process is to look into one's financial circumstances and then take steps to solve problems and achieve financial goals.

The scope of Islamic wealth management is divided into two, namely Islamic financial planning which includes cash flow and liability management; risk management and *takaful*; *zakat* and tax planning; retirement planning; and Islamic estate and *waqf* planning and also investment portfolio management which involved risk management and investment planning. It corresponds to the life-cycle of a person; from the time the person begin to earn an income until the day the person dies. It involves the process of wealth accumulation, wealth preservation, wealth purification and wealth distribution.

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